

The New Zealand Firefighters' Welfare Society  
Private Bag 31999  
Lower Hutt

Financial Statement Form FS1WEB

Surname \_\_\_\_\_ First names \_\_\_\_\_

Mr/Mrs/Miss/Ms etc. \_\_\_\_\_ Occupation \_\_\_\_\_

Employer \_\_\_\_\_ Address \_\_\_\_\_

Length of employment \_\_\_\_\_

Spouse Surname \_\_\_\_\_ First Names \_\_\_\_\_

Number of Children \_\_\_\_ - Ages \_\_\_\_ - \_\_\_\_ - \_\_\_\_ - \_\_\_\_ - \_\_\_\_ - \_\_\_\_ - \_\_\_\_

Your Income

**ALL FIGURES TO BE SHOWN ON A FORTNIGHTLY BASIS**

Gross pay without overtime \$ \_\_\_\_\_ Overtime \$ \_\_\_\_\_ Tax \$ \_\_\_\_\_

ACC Levy \$ \_\_\_\_\_ Superannuation \$ \_\_\_\_\_ Family Support Credits \$ \_\_\_\_\_

Other standard deductions type and amount

- |                   |                   |
|-------------------|-------------------|
| 1. _____ \$ _____ | 4. _____ \$ _____ |
| 2. _____ \$ _____ | 5. _____ \$ _____ |
| 3. _____ \$ _____ | 6. _____ \$ _____ |

Take home pay after all deductions as shown \$ \_\_\_\_\_

Other family income (spouse, secondary employment etc.) \$ \_\_\_\_\_ Rents received \$ \_\_\_\_\_

Interest \$ \_\_\_\_\_ Shares/bonds/pensions \$ \_\_\_\_\_ ACC payments \$ \_\_\_\_\_

Income insurance \$ \_\_\_\_\_ Total family income \$ \_\_\_\_\_

DETAIL ASSETS (include those in joint names) real estate, vehicles, boats etc.

- |                                   |                             |
|-----------------------------------|-----------------------------|
| 1. _____ Value \$ _____ Age _____ | 5. _____ \$ _____ Age _____ |
| 2. _____ Value \$ _____ Age _____ | 6. _____ \$ _____ Age _____ |
| 3. _____ Value \$ _____ Age _____ | 7. _____ \$ _____ Age _____ |
| 4. _____ Value \$ _____ Age _____ | 8. _____ \$ _____ Age _____ |

OUTGOINGS (Other than those deducted at source stated above)

Mortgages

Lender	Fortnightly payments	Amount owing
1st _____	\$ _____	\$ _____
2nd _____	\$ _____	\$ _____
3rd _____	\$ _____	\$ _____ (OVER>>>>)

Credit Cards \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_  
Hire purchases \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_  
Other loans \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

Rents/rates \$ \_\_\_\_\_ Insurance \$ \_\_\_\_\_ Insurance \$ \_\_\_\_\_ Insurance \$ \_\_\_\_\_

Household expenses (state type and amount) \_\_\_\_\_  
\_\_\_\_\_

Other liabilities/outgoings \_\_\_\_\_

Savings (state type and amount) \_\_\_\_\_

Any other information that you consider the Society should know that might assist in assessing the application.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

The New Zealand Firefighters' Welfare Society will treat all the information in this financial statement in strict confidence. The information will be taken to the Management Committee of the Board and may be taken to a full meeting of the Welfare Board. Office holders in the Society have signed a declaration of confidentiality regarding all Society business. This financial statement is required to accompany a Benefit Application (BA1) form to meet the provisions of Rule 19 of the Society rules

The New Zealand Firefighters' Welfare Society reserves the right to not approve any application for a discretionary benefit. Applicants will be advised in writing of the decision.

Any person furnishing a false or incorrect financial statement may be deemed to be guilty of misconduct and may have their membership terminated as specified under Rule 10 of the Society Rules. Any advances made as a result of the false statement shall be repaid to the Society immediately.

SIGNED AS A TRUE AND CORRECT DECLARATION

NAME \_\_\_\_\_

DATE \_\_\_\_/\_\_\_\_/\_\_\_\_ SIGNATURE \_\_\_\_\_